# SMALLCAP HIGH GROWTH LOW VALUATION STRATEGY

This Strategy has quality Small Cap Stocks with high Sales & Profit growth and low valuation.

| INVESTMENT ADVISORS | TYPE OF REGISTRATION | SEBI REG NO. | BASL MEMBER ID | INCEPTION DATE |
|---|---|---|---|---|
| **Dynamic Equities Pvt. Ltd.** | **Non-Individual** | **INA300002022** | **BASL1505** | **18 December, 2020** |

## METHODOLOGY

- Defining the Universe: Market Cap ranks 251 to 600 on the National Stock Exchange of India are included in the universe.
- Research: The stocks are selected based on the criteria of High growth and Low valuation.
- Historical back testing: The Value Stocks research team conduct historical back testing to ensure that only consistently outperforming strategies are selected.
- Constituent Screening: The research team does individual stock picking after going through company reports and financials and decides on a host of qualitative and quantitative parameters.
- Weightage: Stocks are equally weighted to reduce risk and mitigate individual biases.

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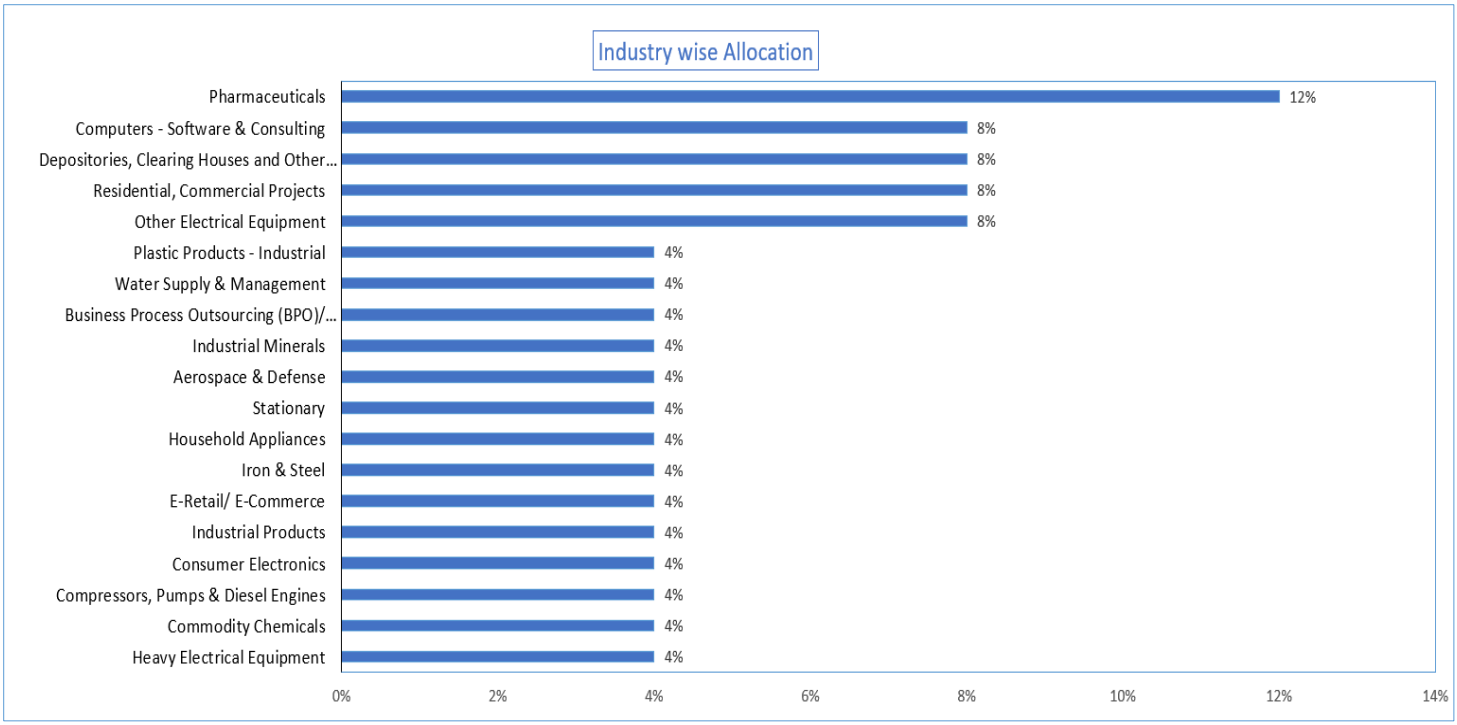
|---|---|
| Market Cap Category - **Equity Small Cap** | Average Profit Growth YoY - **67.50** |
| No. of Sectors & Subgroups – **12 & 19** | Average Sales Growth YoY - **43.56** |
| Total No. of Shares - **25** | Review Frequency - **Quarterly** |
| Average Market Cap - **17,000 cr. (25 Shares)** | Last Reviewed - **25th Feb, 2025** |
| Average Price to Earning - **49.40** | Next Review on - **10th Jun, 2025** |
| Average Price to Sales - **6.62** | Portfolio PEG - **0.73** |
| **VOLATILITY MEASURES** | |
| Standard Deviation– 25.15**%** | Beta– 1.35 |
| Treynor Ratio– 2.09 | Sharpe Ratio– 0.95 |

*Note: The above measures have been calculated using monthly rolling returns for 54 months period with 5.95% risk free return (FBIL Overnight MIBOR as on 23/5/2025)*




## Big Shark Investment in 25 Stocks

- Goldman Sachs India Limited 10 stocks
- TATA Mutual Fund 7 stocks
- Kotak Mutual Fund 6 stocks
- Nippon India Mutual Fund 6 stocks
- Axis Mutual Fund 5 stocks
- HSBC Mutual Fund 5 stocks
- INVESCO Mutual Fund 5 stocks
- SBI Mutual Fund 5 stocks
- Rekha Jhunjhunwala 1, Ashish Kacholia 1, Massachusetts Institute of Technology 1 stock

Rebalance: This small case has a quarterly rebalance schedule. Once every quarter, the research team reviews this small case to add or drop stock if applicable.

Recommended Investment Horizon: At least 3 Years

# FUND MANAGER

## Mr. Shailesh Saraf

Managing Director - Dynamic Equities Pvt Limited, Certification on Value Investing from Columbia University More than 25 Years' Experience.

Mr. Shailesh Saraf focuses on generating high alpha at substantially lower risk through his excellently devised strategies and stocks. His emphasis on long term quality and growth as foundational principles for equity investing has greatly benefited the investor community.

# REGISTERED ADDRESS

**Dynamic Equities Pvt. Ltd**
Technopolis, 14th Floor, Plot No. BP-4, Sector V, Salt Lake, Kolkata- 700091
Contact Number: 033 40099400

**Corresponding SEBI Regional/Local office address:**
The Regional Director
L&T Chambers, 3rd Floor, 16 Camac Street Kolkata 700017, West Bengal

## CONTACT DETAILS

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|---|---|
| Principal Officer | **Mr. Shailesh Saraf**<br>Contact No: 033 40099400<br>Email Id: shailesh@valuestocks.in |
| Compliance Officer | **Mr. Jibachh Prasad**<br>Contact No: 9874421921<br>Email Id: prasad@valuestocks.in |
| Grievance officer | **Mr. Mukul Jaiswal**<br>Contact No: 70033 70369<br>Email Id: mukul@valuestocks.in |

## STANDARD WARNING

Investment in securities market is subject to market risks. Read all the related documents carefully before investing.

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